



# Lybrion

High Class Secured Digital Investments

# Lybrion

**Lybrion** is a platform and provider of services that help:

- companies and projects raise finance via crowdfinancing, public offering or private placements on digitizing equity, real assets and low-risk debts;
- private and institutional investors pick out better opportunities guaranteeing capital growth at low risk.

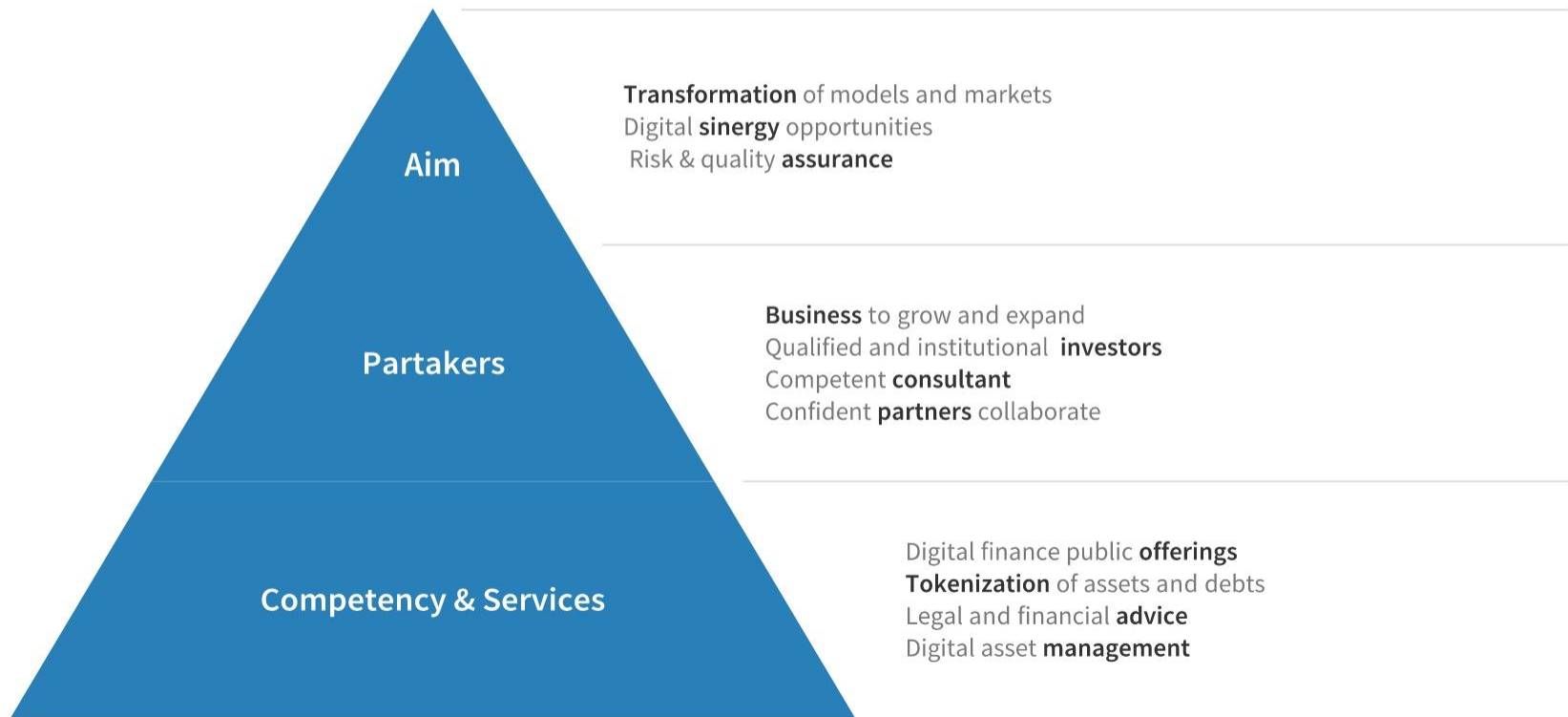
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Managed by a team combining competence in blockchain, investment and corporate governance areas, **Lybrion** is a trusted and effective partner for all partakers of digitized financial markets.

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# Lybrion Model



# Digital finance public offerings - solutions

## Security token offerings

- Asset and equity backed offerings
- Legal and financial structuring
- Planning, marketing, promotion
- Road shows, fundraising

## Access to institutions and platforms

- Selection of token standards and platforms
- Assistance in listings, initial exchange offering (IEO)
- Corporate governance quality ensuring

## Investor relations

- White papers, public memorandums , calls
- Know your client (KYC) procedures for issuers
- Equity backed tokenholders' procedures assistance
- Financial transparency services

## Digitized capital raise

- Digitized capital raise strategy and planning
- Qualified and institutional investors communication
- Limited investors token placements
- Crypto/fiat operations and advice

# Tokenization of assets and debts - solutions

## Token valuation and models

- Digitizing inventories, valuation, verification
- Tokenomics strategy and modelling
- Token feasibility assurance, due diligence
- Scam assessment and reviews

## Token engineering

- Token narratives and conceptual design
- Smart contract design, programming, testing
- Blockchain into product integration
- Technical advisory

## Token securitization

- Transformation of utility tokens into securities
- Product sharing tokenization
- Project finance through iterated token issuance

## Focused sectors

- Commercial real estate, rental business
- Art objects, high-value real assets
- Agronomy, food production
- Noble metals: sales contracts, mining projects

# Digital asset management and advisory - solutions

## Legal support

- Legal risk and model analysis
- Selection of legal jurisdiction
- Legal advisory and opinions
- KYC, AML and anti-fraud services

## Advisory for issuers

- Communication with regulators
- Memorandums, filings, public reporting
- Financial and risk transparency advisory
- Market research

## Asset management advisory

- Digital asset risk assessment
- Token portfolio management
- Dividend policies and procedures

## Risk governance and advice

- Risk profiling, management advisory
- Scam prevention, investigations and asset recovery
- Special advisory for governance and management boards



# Contacts



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